



11/SEL/MP/2026

February 11, 2026

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex
Bandra (E), Mumbai-400 051.
NSE Symbol: SHEMAROO

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400 001.
Scrip Code : 538685

Dear Sir / Madam,

Ref: SHEMAROO ENTERTAINMENT LIMITED - ISIN: INE363M01019

Sub: Outcome of Board Meeting- Pursuant to Regulation 30 of the SEBI (LODR), Regulations, 2015

This is to inform you that the Board of Directors, at its meeting held today, i.e. February 11, 2026 *inter-alia* has considered and approved the following:

- 1) **Issuance of up to 14,10,000 (Fourteen Lakhs Ten Thousand) equity shares** of face value of Rs. 10/- each at an issue price of Rs. 110/- per equity share (including a premium of Rs 100/- per equity share) aggregating up to Rs. 15.51 crores as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), on Preferential Basis to Promoters/Promoter Group towards repayment /appropriation of existing unsecured debt subject to necessary regulatory approvals and approval of shareholders of the Company.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD- 1/P/CIR/2023/123 dated July 13, 2023, with respect to the proposed Preferential Issue is enclosed as '**Annexure A**'.

- 2) **Approval of the Postal Ballot Notice dated February 11, 2026**, for seeking shareholders' approval in respect of the aforesaid preferential issue.
- 3) **Constitution of a Preferential Issue Committee** to finalize and approve all relevant documents and to exercise such powers of the Board as may be necessary for the purpose of giving effect to the proposed preferential issue of equity shares. Committee shall comprise of the following:

Sr. no.	Composition	Designation	Category
1	Sunil Kumar Bansal	Independent Director	Chairman
2	Raman Hirji Maroo	Chairman & Managing Director	Member
3	Hiren Uday Gada	Whole time Director & Chief Executive Officer	Member

Kindly take above information on record and the same is also disseminated on the website of the Company i.e. www.shemarooent.com.

SHEMAROO ENTERTAINMENT LIMITED

Shemaroo House, Plot No. 18, Marol Co - Op. Industrial Estate, Off Andheri Kurla Road, Andheri (E), Mumbai - 400 059.
Tel.: +91 - 22 4031 9911 | Email: shemaroo@shemaroo.com
shemarooent.com | CIN: L67190MH2005PLC158288



The meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 04:30 P.M.

Thanking you,

Yours faithfully,

For Shemaroo Entertainment Limited

Meenakshi A. Pansari

Company Secretary & Compliance Officer

ICSI membership no. A53927

Encl.: As above

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'Annexure A'

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares of face value Rs. 10/- per share of the Company
2.	Type of issuance	Preferential Issue under Chapter V of SEBI ICDR Regulations, 2018
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	14,10,000 equity shares at a price of Rs. 110/- per share fully paid-up aggregating to Rs. 15,51,00,000/-
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors. ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	As per 'Annexure B' enclosed
	iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
5.	Lock-in Requirements	The Shares shall be locked in as per the SEBI (ICDR) Regulations, 2018

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'Annexure B'

SI No.	Name of the Proposed Allottees	Pre-Preferential Shareholding		No. of shares proposed to be allotted	Post-Preferential Shareholding	
		No. of Shares	%		No. of Shares	%
1.	Atul Hirji Maru	40,17,271	14.70	3,52,500	43,69,771	15.21
2.	Raman Hirji Maroo	40,17,271	14.70	3,52,500	43,69,771	15.21
3.	Hiren Uday Gada	26,58,155	9.73	3,52,500	30,10,655	10.48
4.	Jai Buddhichand Maroo	12,34,200	4.52	3,52,500	15,86,700	5.52

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